

State of Rio de Janeiro Judiciary  
Justice Court  
Judicial District of the Capital  
Notary's Office of the 7th Business Court  
Av. Erasmo Braga, 115 Lna Central 706CEP: 20020-903 - Centro - Rio de Janeiro -  
RJ Tel.: 3133 2185 e-mail: cap07vemp@tjrj.jus.br



**Case: 0203711-65.2016.8.19.0001**

**p.**

**Electronic Proceeding**

Class/matter: Court-Organized Reorganization - Court-Organized Reorganization

Plaintiff: OI S.A.

Plaintiff: TELEMAR NORTE LESTE S.A.

Plaintiff: OI MÓVEL S.A.

Plaintiff: COPART 4 PARTICIPAÇÕES S.A.

Plaintiff: COPART 5 PARTICIPAÇÕES S.A.

Plaintiff: PORTUGAL TELECOM INTERNATIONAL FINANCE B.V.

Plaintiff: OI BRASIL HOLDINGS COÖPERATIEF U.A.

Interested Party: FEDERAL PROSECUTOR'S OFFICE AT ANATEL

Interested Party: BANCO DO NORDESTE DO BRASIL S.A.

Judicial Administrator: ESCRITÓRIO DE ADVOCACIA ARNOLDO WALD

Interested Party: CHINA DEVELOPMENT BANK COORPORATION

Interested Party: GLOBENET CABOS SUBMARINOS S.A.

Interested Party: GOLDENTREE DISTRESSED FUND 2014 LP AND OTHERS

Interested Party: PTLIS SERVIÇOS DE TECNOLOGIA E ASSESSORIA TÉCNICA LTDA

Interested Party: MAZZINI ADMINISTRAÇÃO LTDA

Interested Party: TIM CELULAR S.A AND OTHERS

Interested Party: JEAN LEON MARCEL GRONEWEGEN

Interested Party: THE BANK OF NEW YORK MELLON S.A

Expert: RIO BRANCO SP CONSULTORES ASSOCIADOS LTDA

Legal Representative: MARCELO CURTI

Interested Party: SOCIÉTÉ MONDIALE FUNDO DE INVESTIMENTO EM AÇÕES

Auctioneer: MAURO MARCELLO DA COSTA MACHADO

Interested Party: PEDRO MANUEL CORREIA DE RODRIGUES FILIPE

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On this date, I send this record to the Judge,  
Mr. Fabelisa Gomes Leal

On 8/21/2020

**Order**

1- P. 467.748/467.771: As already noted in the previous decision, the court recognizes the partial grant of the anticipation of the merits as an interlocutory appeal. I inform you that the information requested will be provided in a timely manner.

2- P. 467/778/467.780 (Pet. OI): Given the urgency, and the upcoming GCM, I order this matter as priority.

As informed in the previous decision, the Hon. Appellate Judge Mrs. Mônica Maria Costa Di Piero granted the anticipation of the effects of the relief on appeal to determine that Grupo OI's GCM, already designated, be carried out virtually.





In order to comply with the respectful decision, it was determined the issuance of Notice to amend the Calling Notice, which previously consigned the meeting be held in person.

This measure was granted as a matter of urgency, in view of the need to communicate the Creditors, interested parties and Tax Authorities as soon as possible, all and any relevant fact relating to the dispute.

However, the debtors now report that in view of the possibility of technical, operational obstacles and the limited time until the first call scheduled, the meeting might not occur virtually as determined, with the need to hold the meeting in person, which needs to be informed to the creditors so they do not be surprised.

The Debtors are right, since the preparation and availability of an entire operational system to hold the GCM virtually involving an unprecedented number of creditors, cannot be achieved in such short notice, this shows the plausibility of the allegations as to the new alteration in the manner to hold the meeting, since the Judicial Administrator should give such information after being served with notice.

In this regard, I point out that the Calling Notice for the GCM was issued and published in strict observance to art. 36 of Law 11.101/2005, being certain that the previously designated date and time are maintained.

In this regard, it is necessary to disclose and inform any and all possibility of change that may occur before the meeting, in order to prevent creditors from being harmed and surprised by the lack of information, giving rise to the allegation of offence to the principles of transparency and publicity. Thus, I grant the request, and determine the issuance of NOTICE to the Creditors and interested parties, who are able to attend the Meeting, informing that, in case of a new change in the manner the GCM is held, either due to technical-time problems for it to be held virtually, or any other reason, the meeting can be held in person, as originally agreed, if the TJRJ determines so, when all calling acts already practiced for that purpose will be considered valid and effective.

That said, PUBLISH, as a matter of urgency, NOTIFY as determined, the Companies Under Judicial Reorganization and the Judicial Administrator should provide immediate publicity of this decision, and the Notice above on their websites.

Notify the Judicial Administrator, Prosecutor's Office, Anatel and the Office of the General Counsel for the Federal Government.

Publish and order the execution, after having returned from advisement for consideration of other petitions already attached to the records.

Rio de Janeiro, 8/21/2020.

**Fabelisa Gomes Leal - Acting Judge**

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Records received from the Hon. Judge

Mr. Fabelisa Gomes Leal



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