

State of Rio de Janeiro

Judiciary

Justice Court

Judicial District of the Capital

Notary's Office of the 7th Business Court

Av. Erasmo Braga, 115 Lna Central 706 CEP: 20020-903 - Centro - Rio de Janeiro - RJ Tel.: 3133 2185 e-mail: cap07vemp@tjrj.jus.br



Electronic Proceeding

Case : **0203711-65.2016.8.19.0001**

P:

Class/Matter: Court-Supervised Reorganization - Court-Supervised Reorganization

NOTICE

JUSTICE OF THE 7TH BUSINESS COURT OF THE JUDICIAL DISTRICT OF THE CAPITAL OF THE STATE OF RIO DE JANEIRO NOTICE OF AMENDMENT TO THE REORGANIZATION PLAN OF OI S.A., TELEMAR NORTE LESTE S.A., OI MÓVEL S.A., COPART 4 PARTICIPAÇÕES S.A., COPART 5 PARTICIPAÇÕES S.A., PORTUGAL TELECOM INTERNATIONAL FINANCE B.V. and OI BRASIL HOLDINGS COÖPERATIEF U.A. CASE N. 00203711-65.2016.8.19.0001.

NOTICE

TO HON. JUDGE MRS. FABELISA GOMES LEAL JUSTICE OF THE 7th BUSINESS COURT OF THE JUDICIAL DISTRICT OF THE CAPITAL OF THE STATE OF RIO DE JANEIRO, by this Notice, notifies the creditors and interested third parties, who are able to attend the General Meeting of Creditors appointed in the case n. 0203711-65.2016.8.19.0001, that due to the partial grant of anticipation of the merits by means of the interlocutory appeal no. 054925-43.2020.8.19.0000, granting the effects of the relief on appeal to determine that the GCM of the "Oi Group" already designated, be performed virtually; whereas the debtors now report that in view of the possibility of technical, operational obstacles and the limited time until the first scheduled call, the meeting might not occur virtually as determined, with the need to hold the meeting in person; Whereas the preparation and availability of an entire operational system to hold the GMC virtually involving an unprecedented number of creditors, cannot be achieved in such short notice, whereas the need to inform and communicate any and all possibility of change that may occur before the meeting, in order to prevent creditors from being harmed and surprised by the lack of information, giving rise to an allegation of violation to the principles of transparency and publicity, NOTIFIES THAT THE CALLING NOTICE for the General Creditors Meeting was issued and published in strict observance to art. 36 of Law 11.101/2005, being certain that THE DATE AND TIME PREVIOUSLY AGREED ARE MAINTAINED, and in case of any change in the manner the GCM is held, whether due to technical-time problems for it to be held virtually, or any other reason, the meeting can be held in person, as originally agreed, if the TJRJ determines so, when all calling acts already practiced for that purpose will be considered valid and effective. The creditors and other interested parties are also aware of the Court's determination that the Companies under Reorganization and the Judicial Administrator provide for the immediate publicity of the decision on P. 468.184/468.186 and this Notice be made available on their websites. And, in order for all creditors and other interested parties to be notified, I request that this Notice be published in the form and for the purposes of law. Given and passed in this city of Rio de Janeiro, on the twenty-first day of August of two thousand and twenty. I, Mônica Pinto Ferreira, Officer in charge, Reg. 01/23655, typed it, subscribe and publish it by order of Mrs. Fabelisa Gomes Leal.



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Rio de Janeiro, 8/21/2020.

Monica Pinto Ferreira – Officer in charge - Reg. 01/23655